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# MINUTES FOR INTERNATIONAL BOARD OF DIRECTORS CONFERENCE CALL

### Tuesday, June 14, 2022 – 4:00 p.m. Eastern USA Time

### ATTENDANCE

	Delegate		Alternate	
Australia	John Messina	√	Tony Van der Staay	$\sqrt{}$
Eastern Region NA	Steve Castorani	√	Bill Barnes	
Europe	Tim Lawrance-Owen <sup>1</sup>	√	Ben Gregory	
Japan	Peter Waugh	√	Hiroaki Ohashi	
New Zealand	Richard Beaumont	√	Antony Toledo	√
Southern Region NA	Laura Miller	√	Brie Arthur	$\sqrt{}$
Southern Africa	Elsa du Toit	√	Jason Myburgh	
Western Region NA	Jim McConnell	√	Gayle Suttle	
Regional Developmt	Dharam Sharma	√		
Staff	Bob Geneve <sup>3</sup>	√	Katie McDavid <sup>4</sup>	√
President; VP	Tom Saunders	√	Elsa du Toit	
<sup>1</sup> Chair <sup>2</sup> Treasu	rer <sup>3</sup> Intl Edito	r	<sup>4</sup> Intl Director	

#### I. Welcome and Call to Order

Tim Lawrance-Owen

Meeting was called to order at 4:04PM by Tim Lawrance-Owen. No apologies for absence were received prior to the meeting.

#### II. **Approval of Minutes**

Tim Lawrance-Owen

Motion to approve minutes from March 8, 2022 conference call meeting was made by Peter Waugh and seconded by Brie Arthur.

Action Items will be discussed later during International Office Report and Committee Reports.

#### III. **International Office Report**

Katie McDavid

Katie McDavid discussed her time over the past year. Below are her hours for 2021 and 2022. Hours for 2020 were 267.5.

Month	2021	2022
January	16.75	18
February	13	22
March	21	23.5
Quarter Total	50.75	63.5
April	7	13.5
May	10	18.5
June	15	
Quarter Total	32	
July	6.5	
August	7	
September	25	
Quarter Total	38.5	

October	14.25	
November	8.5	
December	12	
Quarter Total	34.75	
Yearly Total	156	

Katie reported on membership numbers (those that were received at this point) for the regions. Below is the respective information with a comparison to last year. In Memoriam were reported as Natalie Peate (Australia Region) and Graeme Platt (New Zealand).

					Change fi	rom 2021
Region	Members	Students	2021 Member s	2021 Students	Member	Students
Southern	224	18	231	20	-3.0%	-10.0%
Australian	105	3	110	1	-4.6%	200.0%
Eastern	180	975	181	715	-0.55%	36.4%
European	70	8	63	8	11.1%	0.0%
Japan	37	0	39	0	-5.1%	0.0%
New Zealand	170	26	190	27	-10.5%	-3.7%
Southern Africa	90	1	88	0	2.3%	100.0%
Western NA	120	17	102	17	17.7%	0.0%

Katie reviewed the calendar of regional events.

- Southern Africa Region: March 2-3, 2022
- Australia Region: May 4-7, 2022 in Leura, NSW
- Eastern Region of NA: Sept. 27-30, 2022 in Long Island, NY
- Europe Region: October 12-14, 2022
- Southern Region of NA: October 16-20, 2022 in Athens, GA
- Japan Region: October 22-23, 2022

- New Zealand Region: canceled
- Western Region of NA: postponed until January 2023

Katie mentioned that the online vote for International paying for the Zoom Webinar License for another year was passed 7:1. Due to a reorganization of Zoom plans, the cost for 500 attendees for 2022-2023 is \$690.00 (\$733.82 with taxes).

Katie commented on the current state of the new website. She has been updating the site's "In Memoriam" for the current year and adding the "Front Matter" from the Proceedings from this year and past years.

Action Item: Katie to continue adding materials to the website. Additionally, see whether bios are available on awardees that we can link to their names

The website list of items for new quotes has been received from the developer. Estimated costs (can vary based on the exchange rate with South African Rand) are as follows:

Membership Data Costs: \$2,710

o Fields for birthday; "Additional Member" phone number, email address, birthday \$840

Action item: Katie to send a list of all new website quotes and get feedback from regions; additionally request how many regions use "Additional Members" and what percentage of their membership is represented by this category

- Richard Beaumont recommended we consider having a specific amount of money per year and if X amount of regions are interested, International pays for the website upgrade
- o Alternative Company details (who would be responsible for payment organization or member; if company is selected organize name, address, phone number, email address) to allow IPPS to send the invoice to an organization \$1,870
  - The general consensus was that the cost/benefit may not be worth simply reducing members' need to forward their invoice to their employer to pay.
     This will be listed in the survey document Katie is

to send out and no final decision has been made yet.

#### Website Functionality Costs: \$2,800

- o Updates to internship and job opportunities \$375
- o "Next" button to allow admins to scroll through each member rather than have to go back to the main screen, scroll to the last member edited and then select the next one \$375
- o Countdown clock for events \$745
- o Changes to audience setting for downloads for admins \$185
- Generate PDF copy of invoices sent out (membership, donations, event bookings) \$1,120

#### Billing Updates:

- o PayPal recurring renewal payments \$1,865 yes
- o New Zealand Polipay portal \$745
- Switching back transfer to first option and PayPal as second option (must be done on ALL regions) – more regions may prefer PayPal first \$185
- o Eastern Region Foundation Donation Options:
  - Pre-populated donation options \$745
  - Any amount donation option \$560
  - Pre-populated and any amount donation options \$935

Tim Lawrance-Owen commented we really need to know how many regions are interested in each item before the International Board can decide the cost/benefit of paying for the item.

There was a discussion regarding the PayPal recurring payments for members. This was brought up from Eastern Region of NA and that they want this completed before invoices are sent out for 2023. Eastern Region would like this as an "opt-out" option, meaning members will automatically be billed each year if they pay with PayPal. Southern Region also has interest in this, but as an "opt-in" option where members who select PayPal can then select to be automatically billed the following year. Europe also expressed interest without specifying "opt-in" or "opt-out".

Tom Saunders stated that we need to make a decision on the PayPal as this may bring in more money for regions and

International by keeping members. One of the biggest issues is declining membership and reoccurring payment each year would potential keep more members. A unanimous board decision was made to move forward immediately with the PayPal coding.

Richard Beaumont asked about other regions and what happens with the PayPal fees. Steve Castorani stated that Eastern Region absorbs the fees and that it would be the same as in the past when Visa/Mastercard/etc. charged fees. Brie Arthur stated Southern Region also absorbs the fees.

#### IV. Treasurer's Report

Tom Saunders mentioned that everyone has received the P&L and Balance Sheets – no need to address anything as financially, all if it looks good. We've added one additional NA Sponsor and are talking to another company for International or NA Sponsorship. The Investment Committee has met and

Tom Saunders

additional member for the Investment Committee.

everything is going well. David Cliffe was approved as an

#### V. Editor's Report

Bob Geneve

Bob stated that the 2021 Proceedings are complete and uploaded and sent to Curran Publishing. There were 241 pages, 34 total papers, 18 from Southern, 13 from Eastern and 3 from New Zealand. There is potential for more papers in 2022 just based on the number on in-person meetings held this year.

A discussion regarding non-members getting a PDF copy of their Proceedings paper sent to them occurred. Bob recommended that it stay with International to ensure these people receive their articles. Katie stated she would be happy to check who is a non-member and sent their paper to them each year.

Action Item: Katie to send papers to non-members when published each year

Bob recommended that Regional Editors send the full Proceedings to ANY member or non-member the book.

Action Item: Katie to send email/letter to Regional Editors and Secretaries to ask them to send the FULL proceedings to all Proceeding authors each year

Richard Beaumont mentioned that Jill Reader had the Proceedings printed relatively inexpensively and wanted to know whether this should be done in other regions.

Katie requested all comments and additional pros and cons for open-access options be sent to herself to compile before a discussion for next meeting. She pointed out that our contract with Curran Publishing allows anyone to find and print the Proceedings as it is.

Action Item: ALL board members to send any pros or cons of open-access to add to Bill Barnes initial proposals

Bob Geneve mentioned we have specific data on any potential income stream based on previous ActaHort downloads from years ago. He believes we lost money on this open-access option years ago. Brie Arthur mentioned that Fred Davies presented information regarding how ASHS has gotten a very good revenue stream based on their open-access, pay-per-view articles.

Action Item: Katie to find data on download income from ActaHort. Will also request any information from Alan Jones, Charles Heuser, and Dick Zimmerman.

Tim Lawrance-Owen also mentioned there would be additional costs to add any pay-per-view options to our website.

#### VI. Regional Directors Reports

- a. Australian Region Tony Van der Staay John Messina stated that after their recent in-person meeting, they have a new President, Bruce Higgs. The meeting was at the site of their first meeting and was run and attended very well.
- b. Eastern Region of NA Steve Castorani Steve Castorani said the Board met in March and discussed many of the items raised during this International Board meeting.

- c. European Region Tim Lawrance-Owen Tim Lawrance-Owen reported that everyone is excited to get together this fall and they are hoping for a resurgence of members.
- d. Japan Region Peter Waugh
  Peter Waugh reported that they are still organizing their
  October conference. He stated that Australia presented him
  with the International Award of Honor and it was a very proud
  moment for him.
- e. New Zealand Region Richard Beaumont Richard Beaumont stated they are looking forward to the merger of the YouTube channel.
- f. Southern Region of NA

  Laura Miller

  Laura Miller stated that they are excited for their meeting in

  October and there is a Board meeting coming up in two

  weeks. They are all excited to host the International Tour

  next year.
- g. Southern Africa Elsa du Toit Elsa du Toit stated they had a good meeting in March and membership numbers are stable.
- h. Western Region of NA Jim McConnell Jim McConnell mentioned they have a new first vice president. Their next in-person meeting is being organized for late January 2023.
- i. China and India potential regions Katie McDavid mentioned India website is in progress and we will leave the China site until we are no longer supporting any members. Dharam Sharma stated that India is working on gathering papers and abstracts from their recent meeting to the International Proceedings. Allowing India papers into the Proceedings was voted on previously and Tim mentioned it is not necessary to vote again.

#### VII. Committee Reports

a. **Finance and Investment and Sponsorship Committees** Tom Saunders All information presented earlier.

#### b. Long Range Planning Committee

Katie McDavid

There was an inquiry about pins that were provided from International for new members to all regions last month.

Brie Arthur mentioned that Southern Region has moved away from using the pins and has no plans to reorder. Tom Saunders added that he doesn't believe people take the pride in the pins as in the past.

Richard Beaumont said they no longer use the pins.

Dharam Sharma stated he likes having the pins.

Regions can decide to make and distribute these pins if they are interested in doing so. International will no longer fund them.

As discussed in the March meeting, the regional YouTube channels will be combined into one main YouTube channel to allow all regions to post videos here. Each region had a small number of videos and subscribers on their channels so creating a unified site might allow videos to be posted more frequently (based on the differing meeting dates throughout the year) to enable subscribers to more regularly see updated videos.

John Messina mentioned that consolidating all videos into one channel allows members to see all videos and not have to search as hard for similar IPPS videos. Steve Castorani mentioned that it is unfortunate to lose viewers from other channels. Eastern region will discuss and report back regarding whether they are interested in merging their channel with others. Brie Arthur mentioned we should set playlists for each region within this main channel. YouTube Studio would be the backend app that would upload videos and it can be loaded into specific playlists (and multiple playlists) – this allows the "next" video to play when one ends rather than the video completely stopping.

#### VIII. Other Reports

International Tour meeting has verbal commitments for about 24 attendees but they will be working on finalizing details for registration, etc. October 18-28, 2023. October 23 scheduled for International Board Meeting in Virginia Beach, Virginia.

Steve Castorani reminded everyone that Strategic Planning needs to have a meeting during the International Tour to discuss the plans with a facilitator to start the process.

#### IX. Adjournment

The meeting was adjourned at 5:54PM.

### Reports for June 2022 Board Meetings

#### Australia Regional Report

Date: 17.05.22	Region: Australia		
REGIONAL OFFICERS			
Position	Name	e-mail	
International Director	John Messina	Johnmessina30@gmail.com	
President	Bruce Higgs	Bruce.higgs@bigpond.com	
Secretary	Pam Berryman	pam@ipps.org.au	
Treasurer	James Burnett	Jab342000@gmail.com	
Editor	Clive Larkman	larkman@larkmannurseries.com .au	
Alternate Int Director	Tony VanderStaay	tvanders@westlandnurseries.co m.au	
MEMBERSHIP NUMBERS			
Туре	Current Year	Previous Year	

Basic individual	105	110		
Student	3	1		
First time				
Retired				
Honorary Life Membership	3	0		
EVENTS				
Field trips, workshops, ser	minars, area meetings			
Date	Event Name		Attendance	
7.04.22	Canberra Field Day		25	
4.05.22	IPPS 50yr Conference		88	
Comments:				
Annual Conferences				
Main organizer	Bruce Higgs			
Date	4 <sup>th</sup> to 7 <sup>th</sup> May 2022	to 7 <sup>th</sup> May 2022		
Venue	Fairmont Resort Blue Mountains, Leura NSW			
Attendance	Total	88		
	Members	37		
	Non-members	7		
	Speakers, members	11		
	Speakers, non-members	7		
	Accompanying Personnel	10		
	Six Pack	6		
	Sponsors	10		
Number of papers	18			
No. of proceeding papers	16			
Tours	Pre-tour	Blue I	Mountains 2 days	
	Conference tour			
	Post-tour			

Comments:				
Next conference	Date	24 <sup>th</sup> to 27 <sup>th</sup> May 2023		
	Venue	Novotel Geelong		
	Pre-tour	Geelong 3 days		
	Conference tour	1 day Nursery visits		
	Post-tour			
Comments:				
COMMUNICATION				
Item	Comments			
Newsletters	Quarterly			
Website	www.ipps.org			
Facebook	Ipps Australian facebook page			
LinkedIn				
Twitter				
AWARDS				
Item	Comments			
International Award of Honour	Peter Waugh			
Edward & Mary Bunker Award	Gabe Mostafa			
Steve Vallance Pewter Award	Dan Austin	Dan Austin		
Rod Tallis Award	Bongani Ndawana			
Comments:				
EXCHANGE PROGRAMMES	S / SCHOLARSHIPS / GR	ANTS		
Item	Comments			
Comments:				

General Comments:		

### Eastern Region Regional Report

Date: June 14, 2022	Region: Eastern Region, North America		
REGIONAL OFFICERS			
Position	Name	e-mail	
International Director	Steve Castorani	steve@northcreeknurseries.com	
President	Todd Baker	Todd@bakersnursery.ca	
Secretary	Stephanie Stockton	ippser@gmail.com	
Treasurer	Stephanie Stockton	ippser@gmail.com	
Editor	Charles Heuser	Cwh2@psu.edu	
Alternate Int Director	Bill Barnes	bill@barnhortservices.com	
MEMBERSHIP NUMBER	1		
Туре	Current Year	Previous Year	
Basic individual	180	181	
Student	975	715	
First time	Not Applicable	NA	
Retired	NA	NA	
Honorary	NA	NA	
Multiple membership			
Primary member	Not Applicable	NA	
Primary member  1st additional	Not Applicable	NA	

3 <sup>rd</sup> additional	
4 <sup>th</sup> additional	

#### **Comments:**

There were challenges with the online invoicing system this year. The ER Secretary is still following up with members for renewal and predict our numbers will be over 200. Updated numbers will be provided to the International by the end of June 2022.

Plans will be made for a more efficient and customer-friendly renewal experience in December 2022.

Additionally, the IPPS ER is exploring how to implement a recuring payment system to begin December 2022. Considerations are being made as to how the IPPS ER Foundation will interact with the recurring payments.

The renewal process in 2022 excluded an option to donate to the IPPS ER Foundation. The Foundation would like to find a way to include donations in the renewal process again in the future.

#### **EVENTS**

#### Field trips, workshops, seminars, area meetings

Date	Event Name	Attendance	
June 23, 2022	microMEETING: Succession Planning, Brian Decker	Registrants: 50	

<u>Comments:</u> microMEETINGS are 1 hour, free virtual, monthly meetings. IPPS ER has produced ten since July of 2020 and posted the recordings on its website, open to all.

The ER Board has voted to make these IPPS-Members only. Any IPPS member world-wide may attend for free. Non-members can attend for a nominal fee, about \$30.

If other regions plan to use the term *micro*MEETING, those regions are encouraged to discuss branding and help develop best practices. The IPPS ER contact for *micro*MEETINGS is Sean Halloran, sean halloran@harvard.edu.

*micro*MEETINGS are planned for June, July, August, October and December 2022. Details can be found on the IPPS website.

#### **Annual Conferences**

Main organiser	2021 IPPS Eastern Region Annual Conference	
Date	Date September 28-October 1, 2021	
Venue	Venue The Morton Arboretum	

Attendance	Attendance Total 60 people in person, 45 online	Attendance Total 60 people in person, 45 online
	Members 100 members	Members 100 members
	Non-members 5 non members	Non-members 5 non members
	Speakers, members 6	Speakers, members 6
Number of papers		
No. of proceeding papers		
Tours	Pre-tour	In person visits to Local nurseries and the Lurie Garden in Chicago
	Conference tour	Virtual tours were shared of 5 member nurseries
	Post-tour	In-person tour to Chicago Botanic Garden

#### **Comments:**

The program was held at the Morton Arboretum in person with some attending through zoom web conference.

The Program Chair was Todd Baker of Bakers Nursery in Ontario. The Local Site Chair persons are Kim Shearer and Kris Bachtell, both of the Morton Arboretum.

Next conference	Date	September 27-30, 2022
TENTATIVE	Venue	Hyatt Regency Long Island
	Pre-tour	Untemeyers Garden, New York Botanic Garden, Wave Hill
	Conference tours	West Long Island Tour: Planting Fields and Old Westbury Gardens
		East Long Island Tour: Cornell Horticultural Research Center, Landcraft Environments, Half Hollow Nursery.
	Post-tour	none

#### **Comments:**

Mark Bridgen is the local site committee chair for the 2022 program. Liz Dunham is the Programming Chair. Full details can be found on the IPPS ER website. Registration opens in June 2022.

COMMUNICATION	
Item	Comments
Newsletters	Monthly electronic newsletter
Website	Sec/Treas post news articles, events, job postings, etc.
Facebook	Sec/Treas posts to Facebook
LinkedIn	Sec/Treas manages
Twitter, Instagram	Sec/Treas manages
<b>Comments:</b>	
AWARDS	
Item	Comments
2021 Award of Merit	Brian Decker, Decker's Nursery
2021 Fellow Award	Margot Bridgen
2021 / 011011 / 111414	
2022 Award of Merit	Will be announced September 2022
	Will be announced September 2022 Will be announced September 2022

#### **Comments:**

### **EXCHANGE PROGRAMMES / SCHOLARSHIPS / GRANTS**

Item	Comments
Student Conference Scholarships	The Membership Committee plans to offer Student Scholarships to the 2022 Annual Conference.
IPPS Eastern Region Foundation	The IPPS ER Foundation has a campaign to create an annual IPPS Scholarship of \$2,000 in honor of Margot Bridgen. The goal is to raise \$55,000 by August to create the fund. The IPPS ER Foundation has raised \$51,000 to date.
Poster Program	The Poster Program during the 2022 Annual Conference will include a contest for the best poster.

Comments:	
General Comments:	

### Europe Regional Report

Europe Regional Report		
IPPS International - Regional Report Date: 1 June 2022 REGIONAL OFFICERS	Region: Europe	
Position	Name	e-mail
International Director President Secretary	Tim Lawrance-Owen David Talbot Pauline Sutton	timlowenschi@gmail.com David.talbot@adas.co.uk Pauline.sutton@britishgro wers.org
Treasurer	Tim Lawrance-Owen	As above
Editor		
Alternate Int Director		
MEMBERSHIP NUMBERS		
Туре	Current Year	Previous Year (Oct
Basic individual	33	<b>2021)</b> 34
Student	8	10
First time	O	10
Retired	5	5
Honorary	1	
Multiple membership		
Primary member	11	10
1st additional	12	17 additional in total
2nd additional	7	
3rd additional	1	
4th additional		
Comments:		
EVENTS		
Field trips, workshops, se		
Date	Event Name	Attendance
19 August	Digital Nursery Tour –	15
	Renke zur Muhlen Tree	
	Nursery, Bad Zwischenahn,	
12 Octobor	Germany Digital Nursery Tour -	22

Date	Event Name	<b>Attendance</b>
19 August	Digital Nursery Tour -	15
	Renke zur Muhlen Tree	
	Nursery, Bad Zwischenahn,	
	Germany	
12 October	Digital Nursery Tour –	22
	Provender Nurseries, Kent,	
	UK	
2 November	Digital Nursery Tour –	21
	Gunnar Christensens	
	Planeskole, Denmark	
15 December	Digital Nursery Tour –	19
	Bransford Webbs,	
	Worcestershire, UK	

## **Comments: Annual Conferences**

Main organizer Date Venue Attendance Members

Total

### Japan Regional Report

Date: 26 May 2022	Region: JAPAN		
,	riegieni symym		
REGIONAL OFFICERS			
Position	Name	e-mai	1
International Director	Peter Waugh	peter	waugh1841@gmail.com
President	Masahiro Hayami	hana1	L214hayami@brown.plala.or.jp
Secretary	Akemi Mizutani	a.miz	utani@verde-agribio.co.jp
Treasurer	Akemi Mizutani	a.miz	utani@verde-agribio.co.jp
Editor	Masanori Tomita	tomita	a@ippsjapan.org
Alternate Int Director	Hiroki Ohashi	ohash	ii@agr.ehime-u.ac.jp
MEMBERSHIP NUMBERS			
Туре	Current Year	Previo	ous Year
Basic individual	37	39	
Student			
EVENTS			
Field trips, workshops, seminars, area meetings			
Date	Event Name Attendance		
Comments:			
Annual Conferences			

Date		
Venue		
Attendance	Total	
	Members	
	Non-members	
	Speakers, members	
	Speakers, non-members	
Number of papers		
No. of proceeding papers		
Tours	Pre-tour	
	Conference tour	
	Post-tour	
Comments:		
Next conference	Date	22-23 Oct. 2022
	Venue	
	Pre-tour	
	Conference tour	23 Oct. 2022
	Post-tour	
Comments:		
COMMUNICATION		
Item	Comments	
Newsletters	No.68	
Website	IPPS (ippsjapan.org)	
Facebook		
LinkedIn		
Twitter		
Comments:	•	
AWARDS		

Item	Comments
Comments:	
EXCHANGE PROGRAMMES / SCHOLARSHIPS / GRANTS	
Item	Comments

### New Zealand Regional Report

Date: 11.06.21	Region: New Zealand	
	•	
REGIONAL OFFICERS		
Position	Name	e-mail
International Director	Richard Beaumont	richard@ardmorenurseries.co.nz
President	Lisa Burton	lisab@op.ac.nz
Secretary	Katy Kerr	katy332@gmail.com
Treasurer	Shirley Ogilvy	shirley@bruntwoodnurseries.co.nz
Editor	Hayden Foulds Jill Reader	haydenfoulds@gmail.com jill@currantaffairs.com
Alternate Int Director	Antony Toledo	antony@multiflora.co.nz
MEMBERSHIP NUMBER	RS	
Туре	Current Year	Previous Year
Basic individual	170	186
Student	26	27
First time		
Retired		
Honorary	4	4

Multiple membership			
Primary member			
1 <sup>st</sup> additional			
2 <sup>nd</sup> additional			
3 <sup>rd</sup> additional			
4 <sup>th</sup> additional			
Comments:			
EVENTS			
Field trips, workshops, s	seminars, area meetings		
Date	Event Name		Attendance
2022	Christchurch September  • Wanganui December  • Molesworth		
2023	Chatham Islands		
Comments: Always well a forms, this is a great time	ttended and enjoyed. Regist saving.	ration i	s all done via google
Annual Conferences: Ca 22023 Auckland 20th- 2 2024 Timaru 2025 Rotorua (Internati 2026 Hanmer Springs so 2027 Bay of Islands	ional)	ovid	
Main organizer			
Date			
Venue			
Attendance	Total		
	Members		
	Non-members		
	Speakers, members		
	Sneakers non-members		

Number of papers			
No. of proceeding papers			
Tours	Pre-tour		
	Conference tour	Nurseries in the area	
	Post-tour	-	
Comments:			
Next conference	Date		
	Venue		
	Pre-tour		
	Conference tour		
	Post-tour		
Comments: Most of the p but was postponed due to		is was going to be held in 2020	
COMMUNICATION			
Item	Comments		
Newsletters	Good open rates		
Website	the new one is a big improvement		
Facebook	349 followers		
LinkedIn	-		
Twitter	-		
<u>Comments:</u> Look forward to the merged youtube channel Have had podcasts created for members			
AWARDS			
Item	Comments		
Award of Merit			
JOHN FOLLETT			
<u>Comments:</u>			
EXCHANGE PROGRAMMI	EXCHANGE PROGRAMMES / SCHOLARSHIPS / GRANTS		
Item	Comments		

	Exploring the option of a internal exchange	
<u>Comments:</u>		
<b>General Comments:</b> Going well. Would like to see a more affordable online option for printing the black book		

### Southern Region of North America Regional Report

Date: 5.16.2022	Region: Southern Region, NA			
	•			
REGIONAL OFFICERS				
Position	Name	e-mail		
International Director	Tom Saunders	tom@saundersbrothers.com		
President	Robert Green	bobby.green@greennurseries.com		
Secretary	Donna Foster	scplant@bellsouth.net		
Treasurer	Donna Foster	scplant@bellsouth.net		
Editor	Dr. Fred Davies	f-davies@tamu.edu		
Alternate Int Director	Laura Miller	Immiller@ag.tamu.edu		
MEMBERSHIP NUMBEI	RS			
Туре	Current Year	Previous Year		
Basic individual	240	231		
Student	18	20		
First time	16	10		
Retired	N/A	N/A		
Honorary	4	4		
Multiple membership				
Primary member	N/A	N/A		
1 <sup>st</sup> additional	N/A	N/A		
2 <sup>nd</sup> additional	N/A	N/A		
3 <sup>rd</sup> additional	N/A	N/A		
4 <sup>th</sup> additional	N/A	N/A		

Comments:				
EVENTS				
	seminars, area meetings			
Date	Event Name		Attendance	
October 23-27, 2021	Annual Conferences		163	
October 8, 2021	Virtual Student Competitio	n	38	
Comments:	•			
Annual Conferences				
Main organizer	Dr. Jeremy Pickens			
Date	October 17-20, 2021			
Venue	Renaissance Mobile Rivervi	ew Plaz	za Hotel	
Attendance	Total	163		
	Members	91		
	Non-members	72		
	Speakers, members	13		
	Speakers, non-members	3		
Number of papers	34			
No. of proceeding papers	18			
Tours	Pre-tour	no		
	Conference tour	yes -	full days	
	Post-tour	no		
Comments:		1		
Next conference	Date	Octob	October 16-20, 2022	
	Venue	UGA (	Center for Continuing Educ	
	Pre-tour	no		
	Conference tour	2 full	days	
	Post-tour	no		
Comments:				
COMMUNICATION				
Item	Comments			

	yes- monthly
Website	yes
Facebook	yes
LinkedIn	No
Twitter	yes
Comments:	
AWARDS	
Item	Comments
Fellow	Rick Crowder, Maarten van der Giessen
Sidney B. Fellows Award of Merit	Tom Saunders
<u>Comments:</u>	
	ES / SCHOLARSHIPS / GRANTS
EXCHANGE PROGRAMME	ES / SCHOLARSHIPS / GRANTS  Comments
EXCHANGE PROGRAMME Item Vivian Munday Young	
EXCHANGE PROGRAMME  Item  Vivian Munday Young Horticulture Professional  Charlie Parkerson SR-IPPS	Comments 2 awarded
EXCHANGE PROGRAMME  Item  Vivian Munday Young Horticulture Professional  Charlie Parkerson SR-IPPS Student Research Awards	Comments 2 awarded
Item Vivian Munday Young Horticulture Professional Charlie Parkerson SR-IPPS Student Research Awards	Comments 2 awarded

Southern African Regional Report

Date: June 2022	Region: Southern Africa

Position	Name	e-ma	il	
International Director	Elsa du Toit	elsa.d	utoit@up.ac.za	
Alternate Int. Director	Jason Myburgh	saipps	spresident@gmail.com	
President	Jason Myburgh	saipps	spresident@gmail.com	
Secretary	Judy Bucchianeri	Secre	tary.ippssa@gmail.con	
Treasurer	Gaye Thorpe	gaye@	<u>@shadowlands.co.za</u>	
Editor	Elsa du Toit	elsa.d	utoit@up.ac.za	
MEMBERSHIP NUMBER	<b>S</b>			
Туре	Current Year (2022)	Previ	ous Year (2021)	
Basic individual	34	37		
Student	1			
First time	0	0		
Retired	0	0	0	
Honorary	0	0	0	
Multiple membership				
Primary member	21	18		
1 <sup>st</sup> additional	21	17		
2 <sup>nd</sup> additional	10	9		
3 <sup>rd</sup> additional	4	7		
4 <sup>th</sup> additional	0	0	0	
Total	91 88			
Comments:				
EVENTS				
	, seminars, area meetings	5		
Field trips, workshops				

### **Comments:** None took place due to COVID 19. Had 2 BM's via Teams **Annual Conference, 2022** 02-03 March 2022. Main organiser Dr Miranda Deutschlander & Dr Pierre Adriaanse Date 02 - 03 March 2022 Walter Sisulu Botanical Gardens Venue Attendance 35 Number of papers 4 No. of proceeding papers Speakers reminded Conference tour Visited 5 venues Post-tour **Comments: Next conference: 2023 TBC** Date Venue **KWA-ZULU NATAL** TBC Pre-tour Conference tour TBC TBC Post-tour **Comments:** Preliminary dates and still TBC **COMMUNICATION** Comments **Item** 3 Newsletters to members. Monthly distribution of **Newsletters** FloraCulture International magazine & newsletters. Website Checked that SA information on new website is up to date

Regularly forward posts from other regions to IPPS SA page.

Facebook

	526 page followers.
Comments:	
	ES / SCHOLARSHIPS / GRANTS
Item	Comments
Australia exchange 2022	Thandisizwe Ndabeni from SA was chosen to visit Australia in 2020, but due to Covid-19, visit will be postponed until 2023
Comments: This is a successful exchar	nge program.
General Comments: We are still planning to homeeting is planned for Oct	st the international conference in SA in 2024. Our first ober 2022.

### Western Region of North America Regional Report

Date:	Region: Western Region of North America		
REGIONAL OFFICERS			
Position	Name	e-mail	
International Director	Dharam Sharma	dharampsharma@gmail.com	
President	Douglas Justice	Douglas.justice@ubc.ca	
Secretary	Alex Simmons (Stubblefield)	Alex@agamsi.com	
Treasurer	Alex Simmons (Stubblefield)	Alex@agamsi.com	

Editor	Ryan Stewart	Ryan.s	tewart@byu.edu	
Alternate Int Director	Jim McConnell	Jim.mo	cconnel@gmail.com	
MEMBERSHIP NUMBERS				
Туре	Current Year (2022)	Previo	us Year (2021)	
Basic individual	89		67	
Student	17		11	
First time				
Retired	2		4	
Honorary				
Multiple membership				
Primary member	17		7	
1 <sup>st</sup> additional	12		5	
2 <sup>nd</sup> additional				
3 <sup>rd</sup> additional				
4 <sup>th</sup> additional				
Total	137	94		
Comments: based on Paid Members				
EVENTS				
Field trips, workshops, seminars, area meetings				
Date	Event Name		Attendance	
Comments:				
Annual Conferences (Not Held due to COVID-19 Pandemic)				
Main organizer				
Date				
Venue				
Attendance	Total			

Non-members   Speakers, members   Speakers, members   Speakers, members   Speakers, members   Speakers, non-members   Speak		Members		
Speakers, members				
Number of papers  No. of proceeding papers  Tours  Pre-tour  Conference tour  Post-tour  Comments:  Next conference  Pre-tour  Date  Venue  Holiday Inn, Wilsonville, Oregon  Pre-tour  TBD  Conference tour  Post-tour  TBD  Conference tour  Post-tour  TBD  Conference tour  TBD  Conference tour  TBD  Comments:  Post-tour  Comments:  Postponed from original absess in October 2022.  COMMUNICATION  Item  Comments  Newsletters  Bi-monthly  Website  https://www.instagram.com/ippswr  Instagram  https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS		Speakers, members		
No. of proceeding papers No. of proceeding papers Tours Pre-tour Conference tour Post-tour  Comments:  Next conference Pre-tour Pre-tour  Date Venue Holiday Inn, Wilsonville, Oregon Pre-tour TBD Conference tour Post-tour TBD  Conference tour TBD  Conference tour TBD  Comments: Post-tour TBD  TBD  Comments: Post-tour TBD  TBD  Comments: Post-tour TBD  TBD  Comments: Post-tour TBD  TBD  TBD  Comments: Post-tour TBD  TBD  TBD  TBD  TBD  Comments: Post-tour TBD  TBD  TBD  TBD  TBD  TBD  TBD  TBD				
Tours Pre-tour Conference tour Post-tour  Comments:  Next conference Post-tour Post-tour  Date Jan 24-27, 2023  Venue Holiday Inn, Wilsonville, Oregon Pre-tour TBD  Conference tour TBD  Conference tour TBD  Post-tour TBD  Comments:  Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly  Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	Number of papers	,		
Tours Pre-tour Conference tour Post-tour  Date Jan 24-27, 2023  Venue Holiday Inn, Wilsonville, Oregon Pre-tour TBD  Conference tour TBD  Post-tour TBD  Conference tour TBD  Post-tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly  Website https://www.instagram.com/jppswr  LinkedIn https://www.instagram.com/jpps_westernregion/  Comments:  Instagram https://www.instagram.com/jpps_westernregion/  Comments:				
Post-tour  Comments:  Next conference Pre-tour Pre-tour Post-tour Post-tour TBD Conference tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments Newsletters Bi-monthly Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr LinkedIn https://www.linkedin.com/groups/3260989/ Twitter Instagram https://www.instagram.com/ipps_westernregion/ Comments:  AWARDS	Tours	Pre-tour		
Next conference Pre-tour Pre-tour TBD Conference tour Post-tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION Item Comments Newsletters Bi-monthly Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr LinkedIn https://www.linkedin.com/groups/3260989/ Twitter Instagram https://www.instagram.com/ipps_westernregion/ Comments:  AWARDS		Conference tour		
Next conference    Date   Jan 24-27, 2023     Venue   Holiday Inn, Wilsonville, Oregon     Pre-tour   TBD     Conference tour   TBD     Post-tour   TBD     Post-tour		Post-tour		
Venue Holiday Inn, Wilsonville, Oregon Pre-tour TBD  Conference tour TBD  Post-tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	Comments:			
Venue Holiday Inn, Wilsonville, Oregon Pre-tour TBD  Conference tour TBD  Post-tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS				
Pre-tour TBD  Conference tour TBD  Post-tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly  Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	Next conference			
Conference tour TBD  Post-tour TBD  Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS				
Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly  Website https://wna.ipps.org/  Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS		Pre-tour	TBD	
Comments: Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly  Website https://wna.ipps.org/  Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS		Conference tour	TBD	
Postponed from original dates in October 2022.  COMMUNICATION  Item Comments  Newsletters Bi-monthly  Website https://wna.ipps.org/  Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS		Post-tour	TBD	
Item     Comments       Newsletters     Bi-monthly       Website     https://wna.ipps.org/       Facebook     https://www.facebook.com/ippswr       LinkedIn     https://www.linkedin.com/groups/3260989/       Twitter     https://twitter.com/Ippswr       Instagram     https://www.instagram.com/ipps_westernregion/       Comments:		ites in October 2022.		
Newsletters  Bi-monthly  Website https://wna.ipps.org/  Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	COMMUNICATION			
Website https://wna.ipps.org/ Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	Item	Comments		
Facebook https://www.facebook.com/ippswr  LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	Newsletters	Bi-monthly		
LinkedIn https://www.linkedin.com/groups/3260989/  Twitter https://twitter.com/Ippswr  Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	Website	https://wna.ipps.org/		
Twitter https://twitter.com/Ippswr Instagram https://www.instagram.com/ipps_westernregion/ Comments:  AWARDS	Facebook	https://www.facebook.com/ippswr		
Instagram https://www.instagram.com/ipps_westernregion/  Comments:  AWARDS	LinkedIn	https://www.linkedin.com/groups/3260989/		
Comments:  AWARDS	Twitter	https://twitter.com/Ippswr		
AWARDS	Instagram	https://www.instagram.com/ipps_westernregion/		
	Comments:			
Item Comments	AWARDS			
	Item	Comments		

Comments:	
EXCHANGE PROGRAMMES / SCHOLARSHIPS / GRANTS	
Item	Comments
Bruce Briggs Memorial Scholarship (BBMS)	To pay for one student attendance fees for the annual conferences. Applications are currently open. Due October 15, 2022.
Comments: The BBMS will be administered by grants chair Laurie Rogers-Roach	

General Comments: Tony Shireman was voted in at the new 1st Vice President of the Western Region by the Executive committee. We are now searching for a new Oregon region representative to take Tony's old position.

India had a very successful virtual two day conference at Chandigarh University organized by Dr. Neelam Negi on March 26 and 27 in which there were more than 1000 participants in the inaugural event. Dr. Bob Geneve, our international editor, myself and a few others from here presented. They shall be publishing abstract presentations in the IPPS Proceedings. They also noted they are experiencing difficulty in membership registration in spite of interest since the website is not set up for India yet.

### Investment Committee Report

**Date:** June 8, 2022

**Total Value of Investments on May 31, 2022 - \$253,248.65** 

Committee: Chair Tom Saunders, Members- Alan Jones (2020-2023) second term), Todd Jones (2020-2023 second term), Bill Barnes

(2020-2023 first term)

**Date of Next Scheduled Committee Meeting:** June 16, 2022

**Investment Allocation:** Currently 66.7% is invested in three growth and income producing equity index funds: Vanguard Growth & Income Fund, Vanguard Total Stock Mkt. Index and Vanguard Total International Stock Index Fund, and two fixed asset funds with 14% in Bonds and 19.3% in Short Term Reserves. The committee will make allocation adjustments in line with the Investment Policy at our next scheduled meeting

#### **Performance:**

Vanguard Growth & Income Fund YTD -11.71%

Vanguard Total Stock Mkt. Index Fund YTD -14.21%

Vanguard Total INTL Stock Index Admiral YTD -12.00%

Vanguard Total Bond Mkt. Index Fund YTD - 9.60%

Vanguard Federal Money Mkt. Fund YTD + .09%

S&P 500 Index YTD -12.70%

Dividends received YTD \$795.52

#### **Committee Actions and Evaluations:**

Executive Director Katie McDavid reported during the March 30<sup>th</sup> Zoom meeting that there were no large upcoming expenditures that would require the selling of shares. The committee reviewed the portfolio and decided that no reallocations were needed. The committee also reviewed the Investment Policy and does not recommend any changes at this time. It was noted during the meeting that the committee does not make investment decisions based on actual or anticipated short-term market fluctuations. We will, however, endeavor to maintain a long-term investment perspective consistent with the policy objectives.

**Committee recommendations:** The committee recommends David Cliff to be appointed to the committee at the June board meeting. David is a longtime IPPS member with extensive knowledge of the society. In addition, he serves on the board of the New South Wales State Nursery and Garden Industry, which has an investment portfolio of \$10 million and draws surplus funds each year to help run the association while maintaining the capital. His appointment will help maintain much needed continuity.